IN THE UNITED STATES DISTRICT COURT FOR THE EASTERN DISTRICT OF PENNSYLVANIA

LYNX ASSOCIATES, INC.,

Civil Action No. 02-CV-2741

v.

ASG CONSULTANTS, LTD., et al.,

Defendants.

Plaintiff.

KLEINBARD, BELL & BRECKER LLP'S MOTION FOR LEAVE TO WITHDRAW AS COUNSEL FOR DEFENDANTS

Kleinbard, Bell & Brecker LLP ("KBB") respectfully moves this Court, pursuant to Local Rule of Civil Procedure 5.1, for permission to withdraw as counsel for Defendants ASG Consultants, Ltd. ("ASG"), Amar Grewal and Kal Grewal. KBB makes this motion because Defendants have not satisfied their past financial obligations to KBB and it is unlikely that Defendants will be able to satisfy their ongoing financial obligations to KBB prior to the trial of this matter. Accordingly, for the reasons set forth in the memorandum of law being filed contemporaneously with this motion, KBB respectfully requests that it be permitted to withdraw as counsel for Defendants in this matter.

Respectfully submitted,

KLEINBARD, BELL & BRECKER LLP

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Dated: January 15, 2004